

The rational design of a 'type 88' genetically stable peptide display vector in the filamentous bacteriophage fd

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ABSTRACT

Filamentous bacteriophages are particularly efficient for the expression and display of combinatorial random peptides. Two phage proteins are often employed for peptide display: the infectivity protein, PIII, and the major coat protein, PVIII. The use of PVIII typically requires the expression of two *pVIII* genes: the wild-type and the recombinant *pVIII* gene, to generate mosaic phages. 'Type 88' vectors contain two *pVIII* genes in one phage genome. In this study a novel 'type 88' expression vector has been rationally designed and constructed. Two factors were taken into account: the insertion site and the genetic stability of the second *pVIII* gene. It was found that selective deletion of recombinant genes was encountered when inserts were cloned into either of the two non-coding regions of the phage genome. The deletions were independent of *recA* yet required a functional F-episome. Transcription was also found to be a positive factor for deletion. Taking the above into account led to the generation of a novel vector, designated *fth1*, which can be used to express recombinant peptides as pVIII chimeric proteins in mosaic bacteriophages. The *fth1* vector is not only genetically stable but also of high copy number and produces high titers of recombinant phages.

INTRODUCTION

Combinatorial phage display peptide libraries provide an effective means to study protein-protein interactions. This technology relies on the production of very large collections of random peptides associated with their corresponding genetic blueprints (1–6). Presentation of the random peptides is accomplished by constructing chimeric proteins expressed on the outer surface of filamentous bacteriophages (M13, fd and f1) making them amenable to specialized screening assays [referred to as biopanning (7)]. Affinity isolation and identification of peptides that bind to receptors (8–11), enzymes (12,13) or antibodies (1,14–18) have been accomplished using such combinatorial libraries.

Filamentous bacteriophages are non-lytic, male-specific bacteriophages which infect *Escherichia coli* cells carrying an F-episome (for review see 19). Filamentous phage particles contain a circular ssDNA genome (the + strand). The phage binds to the F-pilus of the bacterium followed by entry of the ssDNA genome into the host. The dsDNA replicating form is generated by initiating DNA synthesis at the phage ori(–) structure. Single-strand (+) DNAs are formed by additional rounds of synthesis, starting at the ori(+) structure, and are packaged into phage particles without causing lysis or apparent damage to the host.

Two structural proteins of the phage, PIII and PVIII proteins, have been used for peptide display. The PIII protein, which exists in five copies per phage (20,21), can tolerate extensive modifications without markedly affecting PIII function (22–26).

The PVIII protein is the major coat protein of the phage present in about 2700 copies per phage (27). PVIII is synthesized as a precoat protein containing a 23 amino acid leader peptide, which is cleaved to yield a mature 50 residue transmembrane protein (28). Use of PVIII as a display scaffold is limited to peptides no longer than six residues, as larger inserts interfere with phage assembly (29–30). Introduction of larger peptides, however, is possible in systems where mosaic phages are produced by *in vivo* mixing of the recombinant, peptide-containing, PVIII proteins with wild-type PVIII (15,29,31). This enables the incorporation of the chimeric PVIII proteins at low density (tens to hundreds of copies per particle) on the phage surface, interspersed with wild-type coat proteins, during the assembly of phage particles. Two systems have been used that enable the generation of mosaic phages; the 'type 8+8' and 'type 88' systems as designated by Smith (32).

The 'type 8+8' system has two *pVIII* genes existing in two different genetic units (15,29,31). The recombinant *pVIII* gene is located on a phagemid. The wild-type PVIII protein is supplied by superinfecting phagemid-harboring bacteria with a helper phage. Therefore, two types of particles are secreted by such bacteria, helper and phagemid, both of which incorporate a mixture of recombinant and wild-type PVIII proteins.

The 'type 88' system benefits by containing the two *pVIII* genes in one and the same infectious phage genome. This obviates the need for a helper phage and superinfection. Furthermore, only one type of mosaic phage is produced. The question arises, however, where should one introduce the

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second *pVIII* gene within the filamentous phage genome for efficient expression and genetic stability?

The 10 proteins encoded by the phage (PI–PX) are all essential for production of infectious progeny (19). The genes for the proteins are organized in two tightly packed transcriptional units separated by two non-coding regions (33). One non-coding region, the ‘intergenic region’ (situated between the *pIV* and *pII* genes) contains the (+) and (–) origins of DNA replication and the packaging signal of the phage. This region can tolerate deletions or the insertion of foreign DNAs at several sites (34–38). The second non-coding region of the phage is located between the *pVIII* and *pIII* genes, and has been used to incorporate foreign recombinant genes as was illustrated by Krebber *et al.* (39).

A major point for concern for type 88 vectors is the genetic stability of the ultimate vector and its derivatives.

In this study, we have critically examined the attributes of the two non-coding regions of the fd filamentous phage as potential sites for insertion of a second recombinant *pVIII* gene and its genetic stability. In doing so we have designed and constructed an efficient type 88 phage display expression system.

MATERIALS AND METHODS

Bacterial strains, phages, reagents and general techniques

Escherichia coli strains used in this study are given in Table 1. The wild-type fd filamentous phage and fd-tet vector were kindly provided by G.P. Smith (University of Missouri, Columbia, MO). The M13K07 phage was purchased from New England Biolabs Inc. (NEB). DNA was isolated using the alkaline lysis procedure and purified on a cesium chloride gradient as described previously (40). All the restriction enzymes used were purchased from NEB and the digestions were performed following the manufacturer’s instructions. The monoclonal antibody GV4H3 was produced from a Balb/c mouse immunized with the HIV-1 envelope protein gp120 (41). The oligonucleotides used in this study are given in Table 2.

Vector construction

In this study, two novel vector systems were constructed. The rationale for their compositions and structures is described in the Results. Detailed diagrams of the vectors and sub-structures are given in the Figures as indicated. Following are the details of the specific steps taken to construct the vectors.

Construction of ftac88

The ftac88 vector (for a detailed map see Fig. 4) was constructed via the following steps. First, the recombinant *pVIII* gene, designated *pVIII*STS (for orientation see Fig. 3A), was generated by introducing a 62 bp insert three codons downstream to the leader peptide using the ‘SOEing’ PCR mutagenesis (42). For this, four oligonucleotides were used. ON1 and ON2 were used to PCR amplify a 169 bp fragment from fd. ON3 and ON4 were used to PCR generate a 899 bp fragment from fd. ON2 and ON3 each contain 5’ extensions corresponding to the 62 bp insert. Thus, the resulting PCR fragments contain an identical 30 bp stretch of the novel sequence. The two fragments were purified from agarose gel, mixed and used as a combined template for PCR amplification using the oligonucleotides ON1 and ON4 to generate the final 1071 bp product containing the modified *pVIII* gene, part of *pIII* gene and the flanking *Bam*HI–*Sna*BI sites. The PCR reaction was performed by using the *Taq* polymerase, and the resulting 1071 bp fragment was directly ligated with the linearized pGEM-T vector (Promega Corporation, WI), generating the pGEM-T(p8STS) construct (Fig. 3B).

Next, the wild-type *pVIII* gene was PCR amplified from fd using the oligonucleotides ON1 and ON5. ON5 has a 5’ extension that contains the restriction sites *Xho*I, *Nhe*I and *Sac*I. The PCR reaction was performed using the Pwo Polymerase (Boehringer Mannheim), resulting in a blunt-ended 335 bp fragment from the *Sna*BI site to just beyond the overlapping promoter/terminator followed by the restriction sites introduced by ON5. The resulting fragment was ligated with the blunt-ended *Sna*BI-linearized pGEM-T(p8STS) construct, generating the pGEM-T(p88STS) construct (Fig. 3C).

To remove the *Sna*BI site in the *tetR* gene, the fd-tet vector (for detailed maps see Fig. 1) was digested with *Xba*I and *Bst*XI restriction enzymes, and the 8458 bp fragment was purified from agarose gel. The purified fragment was ligated with a linker containing the *Ava*II site produced by annealing the two complementary oligonucleotides ON6 and ON7.

To exchange the *Sna*BI–*Bam*HI 952 bp segment of fd-tet for the *Sna*BI–*Bam*HI 1378 bp segment of the pGEM-T(p88STS) construct containing both the wild-type and recombinant *pVIII* genes, the *Ava*II-containing fd-tet derivative was digested with *Sna*BI/*Bam*HI, and the 7519 bp fragment was purified from agarose gel. In the same manner, the pGEM-T(p88STS) construct was digested with *Sna*BI/*Bam*HI, and the released

Table 1. Bacterial strains

Strain	Genotype
K802	F [–] e14 [–] (McrA [–]) lacY1 or Δ(lac)6 supE44 galK2 galT22 rfbD1 metB1 mcrB1 hsdS3(r _K [–] m _K [–])
K91KAN	A derivative of K91 (Hfr-Cavalli, thi) in which the ‘mini-Kan hopper’ element was inserted in the lacZ gene of K91 rendering this strain kanamycin resistant (7)
DH5α	F [–] endA1 hsdR17(r _K [–] m _K ⁺) supE44 thi-1 recA1 gyrA(Nal ^r) relA1 Δ(lacIZYA-argF)U169 deoR (φ80dlacΔ(lacZ)M15)
DH5αF ⁺	F ⁺ endA1 hsdR17(r _K [–] m _K ⁺) supE44 thi-1 recA1 gyrA(Nal ^r) relA1 Δ(lacIZYA-argF)U169 deoR (φ80dlacΔ(lacZ)M15)
JM109	F ⁺ [traD36 lacI ^q Δ(lacZ)M15 proA ⁺ B ⁺] e14 [–] (McrA [–]) Δ(lac-proAB) thi gyrA96(Nal ^r) endA1 hsdR17(r _K [–] m _K ⁺) relA1 supE44 recA1
XL1-Blue	F ⁺ ::Tn10 proA ⁺ B ⁺ lacI ^q Δ(lacZ)M15] recA1 endA1 gyrA96(Nal ^r) thi hsdR17(r _K [–] m _K ⁺) supE44 relA1 lac
MC1061	F [–] araD139 Δ(ara-leu)7696 galE15 galK16 Δ(lac)X74 rpsL(Str ^r) hsdR2(r _K [–] m _K ⁺) mcrA mcrB1
NM554	F [–] araD139 Δ(ara-leu)7696 galE15 galK16 Δ(lac)X74 rpsL(Str ^r) hsdR2(r _K [–] m _K ⁺) mcrA mcrB1 recA13

Table 2. Oligonucleotides used

Oligonucleotide	Sequence
ON1	5'-GCCTTCGTAGTGGCATTACG-3'
ON2	5'-AGCCCCGCTCATTAGCGGGCTTCATTACCGGCCACGTCGGCCACCTCAGCAGCGAAAGAC-3'
ON3	5'-CGGTAATGAAGCCCGCCTAATGAGCGGGCTTTTTTTTGGCCTCTGGGGCCGATCCCGCAAAAGCGGCC-3'
ON4	5'-GGTCAGACGATTGGCCTTG-3'
ON5	5'-GAGCTCGCTAGCGCTCGAGCCAAAAAAAAGGCTCCAAAAGG-3'
ON6	5'-CTAGAGCAGGGTCCAGCTAA-3'
ON7	5'-CTGGACCTGCT-3'
ON8	5'-TCGAGCTGTTGACAATTAATCATCGGCTCGTATAATGTGTGGAATTGTGAGCGGATAACAATTGAGCT-3'
ON9	5'-CAATTGTTATCCGCTCACAATTCCACACATTATACGAGCCGATGATTAATTGTCAACAGC-3'
ON10	5'-CCGTGCATCTGTCCCTCGTTC-3'
ON11	5'-CAGGCTTAAGCATCGACGTCTTATCAAGACGCCTTGCTTGTAACCTTTTTGAATAACTTGATACCGATAGTTGCGC-3'
ON12	5'-GTCTTGATAAGACGTCGATGCTTAAGCCTGGCTAGCCATCAGATCTGAGTCGGCCGCTGTTTAAGAAATTCACCTCG-3'
ON13	5'-GCCGTACCGCTAGCATTAGAAAACTCATCGAGC-3'
ON14	5'-GCTTCCTGACAGGAGGCCGTTTTGTTTTGCAGCCACCTGAGCTCCCAGCTTAAGGTGTCTCAAATCTCTGATG-3'
ON15	5'-GGCTGAGGGACGTCGAGGGCATGCGTACCCGATAAAAGCGGCTCCTGACAGGAGGCCG-3'
ON16	5'-AGCCTTTCAGGTCAGAAGGG-3'
ON17	5'-ATTCATGCCGGAGAGGGTAG-3'
ON18	5'-CATAACACCCCTTGTATTACTG-3'
ON19	5'-GCTTACATAAACAGTAATACAAGGGGTGTTATGAATAGTTCGACAAAGATCGC-3'
ON20	5'-GGATCGAGAGCTAGCATAACTAAGCACTTGTCCTCTG-3'
ON21	5'-CGGTCAGTGCAGATCTGCACTGCTCGAGCTGTTGACAATTAATC-3'
ON22	5'-GCTCGAGCTGTTGACAATTAATCATCGGCTCGTATAATGTGTGGAATTGTGAGCGGATAACAATTC-3'
ON23	5'-GCTCGAGCTGTTGACAATTAATCATCGGCTCGTATAATGTGTGGAATTGTGAGCGGATAACAATTC-3'
ON24	5'-GCTTAACATTGGGACCAATGTTGCGACCGCCACACTCGCCTTCAAACAAGGCTTTTCTTCAT-3'
ON25	5'-CTTCATTACCGGCCACGTTGGCCGCCTCCGCCGCAAAGCTTAACATTGGGACCAATGTTG-3'
ON26	5'-GGAAGGCGGCCAACGTGGCCGGTAATGAAGCCCGCCTAATGAGCGGGCTTTTTTTTGGCCTCTGGGGC-3'
ON27	5'-CTTTTTTTTGGCCTCTGGGGCCGACCCTGCGAAGGCAGCATTTCGATAGTTTACAGGCAAGCGC-3'
ON28	5'-ACGACGACCAATTGCCAAAGCGTAGCCTATGTAAGTTCAGTTGCGCTTGCTGTAACTATCG-3'
ON29	5'-AACAGTTTTATGCCTATGGTCGCTCTACGATAACGACGACCATTGCCCAAGCG-3'
ON30	5'-CGCTATCAACTGGCTTAGACGTAAACTTCTTGAACAGTTTTATGCCTATGGTCGC-3'
ON31	5'-CGGTAGGTGACGGCCGCTATCAACTGGCTTAGACG-3'
ON32	5'-TGCCGGCGCTCCCGCTGGTTTCGCTATCCTGTCAGCACCCGGGTCTG-3'
ON33	5'-ACCCGGGTGCTGACAGGATAGCGAAACCAGCGGGAGCGCCGGCACGT-3'

1378 bp fragment was purified from agarose gel. These two fragments were ligated to generate an intermediate vector.

This intermediate vector was digested with *SacI* and *XhoI* restriction enzymes, and the 13 bp stuffer was removed by applying the DNA digest on a chroma-spinTM column (Clontech Laboratories, Inc.). The linearized intermediate vector was ligated with a linker containing the *tac* promoter produced by annealing the two complementary oligonucleotides ON8 and ON9, generating the *ftac88* vector.

Construction of *fth1*

The construction of the *fth1* vector (for a detailed map see Fig. 6) was performed through a series of intermediate vectors. The intermediate vector 1 (IV-1; Fig. 7B) was constructed by

introducing a DNA segment 10 codons upstream to the stop codon of the wild-type *pVIII* gene using the 'SOEing' PCR mutagenesis described above. Two fragments of 519 and 827 bp were PCR generated from fd using the oligonucleotides ON10/ON11 and ON12/ON4, respectively. The two fragments were mixed and used as a combined template using ON10/ON4 to PCR generate the final 1316 bp fragment. This product was digested with *SnaBI* and *BamHI* and the resulting 1034 bp fragment was purified from agarose gel and used to replace the corresponding *SnaBI*-*BamHI* fragment of the *AvaII*-containing fd-tet derivative described above for the construction of *ftac88*.

Next, the IV-2 was constructed by introducing into the IV-1, downstream to the wild-type *pVIII* gene, the novel HP transcription terminator followed by the kanamycin resistance

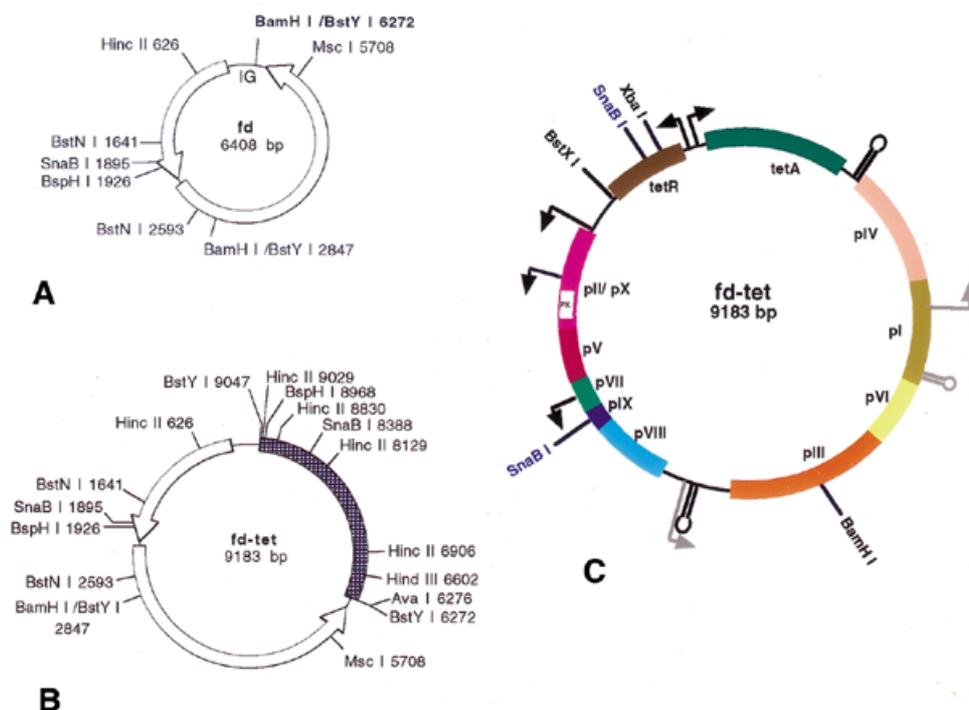


Figure 1. Comparison of fd and fd-tet. Opened arrows indicate the phage-transcriptional units (A and B). The hatched segment indicates the tet fragment introduced into the *Bam*HI site of fd at position 6272 [bold in (A)] in the intergenic region (IG). In (C) the genome organization is shown: genes *pI*–*pX* (colored boxes), promoters (bent arrows), terminators (stem and loop). Strong promoters and terminators are in black. Weak promoters and terminators are in gray. Selected restriction sites are shown (unique sites are in black and non-unique are in blue). Note the bi-directional promoter driving the transcription of genes for *tetR* (tet repressor protein) and *tetA* (tetracycline resistance protein).

gene. This was performed in order to (i) functionally separate the two phage-transcriptional units and (ii) to enable the reconstitution of the intergenic region while maintaining an alternative antibiotic selectable marker (i.e. kanamycin). The kanamycin resistance gene was PCR amplified from M13K07 using the oligonucleotides ON13 and ON14. Both oligonucleotides contain 5' extensions enabling the incorporation of additional flanking sequences. The 3' addition contained the *Nhe*I restriction site and the 5' extension contained additional cloning sites adjacent to the kanamycin promoter and part of the HP terminator. The resulting 944 bp fragment was purified from agarose gel and used as a template for PCR amplification using the oligonucleotides ON13 and ON15. The latter has a 5' extension containing the second part of the HP terminator and additional cloning sites ending with the *Aat*II site. Thus, the resulting 984 bp fragment contains the entire HP terminator bracketed between multiple cloning sites followed by the kanamycin resistance gene. This product was digested with *Nhe*I and *Aat*II and the resulting fragment was purified from agarose gel. The purified fragment was ligated with *Nhe*I/*Aat*II-digested IV-1 vector after removing the 20 bp stuffer by applying the vector digest on a chroma-spinTM column, ultimately generating IV-2.

The IV-2 was used to reconstitute the intergenic region containing the origins of replication. This was performed by PCR amplifying the intergenic region from fd phage using the oligonucleotides ON16 and ON17. The resulting 1081 bp fragment containing the *Msc*I–*Drd*I segment was digested with *Msc*I and *Drd*I restriction enzymes. The 679 bp *Msc*I–*Drd*I

product was purified from agarose gel and used to exchange the *Msc*I–*Drd*I fragment in IV-2 containing the tet fragment, generating IV-3.

The open reading frame only of the kanamycin resistance gene was replaced by the open reading frame of the tetracycline resistance gene, thus constructing the IV-4 vector (Fig. 7C). This was performed using the 'SOEing' PCR. The oligonucleotides ON1 and ON18 were used to PCR amplify from IV-2 the 463 bp fragment containing the upstream sequence to the ATG initiating codon of the kanamycin gene. The oligonucleotides ON19 and ON20 were used to PCR amplify from fd-tet the 1265 bp fragment containing the open reading frame of the tetracycline resistance gene. The two fragments were mixed and used for PCR amplification of the 1698 bp fragment using the oligonucleotides ON1 and ON20. The PCR was designed to flank the resulting 1698 bp fragment between *Nhe*I and *Sac*I restriction sites enabling the digestion of this fragment with the corresponding enzymes. After purifying the digested fragment from agarose gel, it was used to replace the corresponding *Nhe*I–*Sac*I fragment of IV-3.

The final step was to generate the synthetic recombinant *pVIII* gene using a panel of overlapping oligonucleotides (ON21–ON31). Part of the panel was used as templates and the other part as 5'-extended primers for PCR amplification, thus generating separate small pieces of DNA. These small fragments were sequentially mixed and used as a combined template for the 'SOEing' PCR, ultimately generating the recombinant *pVIII* gene that subsequently was introduced between the *Bgl*III/*Eag*I sites of IV-4 producing the fth1 vector.

Introduction of the GV4H3 epitope into *ftac88* and *fth1* vectors

The vectors *ftac88* and *fth1* were digested with *Sfi*I restriction enzyme, and the 49 bp stuffer containing the *trpA* terminator (for orientation see Fig. 3A) was removed by applying the DNA digest on a chroma-spin™ column. The purified linear vector was ligated with GV4H3 epitope encoding linker produced by annealing the two complementary oligonucleotides ON32 and ON33.

Dot blot analysis of GV4H3 epitope presenting phages

The phages were applied via a vacuum manifold to a nitrocellulose membrane filter. After blocking [5% evaporated spray dried skim milk, 1.5% fat in Tris-buffered saline (TBS)] for 1 h, the membrane was washed briefly with TBS and incubated overnight with 1 µg/ml of GV4H3 mAb in TBS/5% milk at 4°C with gentle rocking. After washing, the membrane was incubated with goat anti-mouse IgG/HRP conjugate diluted 1:5000 in TBS/5% milk for 1 h at room temperature. The positive signals were detected by ECL (Amersham International plc) immunodetection.

RESULTS

The fd-tet vector of Smith and co-workers (38) was used as a starting point for our studies.

The fd-tet expression vector

Zacher *et al.* (38) constructed the fd-tet phage, which contains the tetracycline resistance gene as a selectable marker (Fig. 1B). The tetracycline resistance fragment was obtained from the transposon Tn10 (a 2775 bp fragment flanked by two *Bgl*III sites), which was introduced into the *Bam*HI site of the intergenic region containing the origins of replication of the fd genome. The fd-tet vector has the following advantages: (i) fd-tet phages confer selectable tetracycline resistance to infected or transfected host bacteria; (ii) the tet fragment introduces unique restriction sites that can be exploited for cloning foreign DNA sequences.

Thus, fd-tet was used, for example, as a cloning vector by exploiting the unique *Hind*III site, situated in the tet fragment, to clone *Hind*III-digested phage λ DNA (38). Furthermore, Zhong *et al.* (43) have reported the introduction of a second *pVIII* gene in the same region generating a type 88 vector designated f88.4, and the successful production of pVIII mosaic phages.

Foreign DNA, however, cloned into the intergenic region of filamentous phages, tends to be unstable (19,44,45). Occasionally, parts of the cloned DNA are deleted at a rate that tends to be directly correlated with the size of the inserted fragment. Therefore, the question of the genetic stability of DNA inserts cloned into the intergenic region was examined.

Genetic instability in fd-tet vector

Purified fd-tet dsDNA generated two distinct electrophoretic patterns on agarose gels when isolated from two different *E. coli* strains (K802 and K91KAN). The DNA isolated from K802 exhibited the supercoiled and relaxed forms of the fd-tet genome (Fig. 2A, lane 1), whereas the DNA isolated from K91KAN contained the supercoiled and relaxed forms of two distinct DNAs (Fig. 2A, lane 2). One DNA corresponded to the

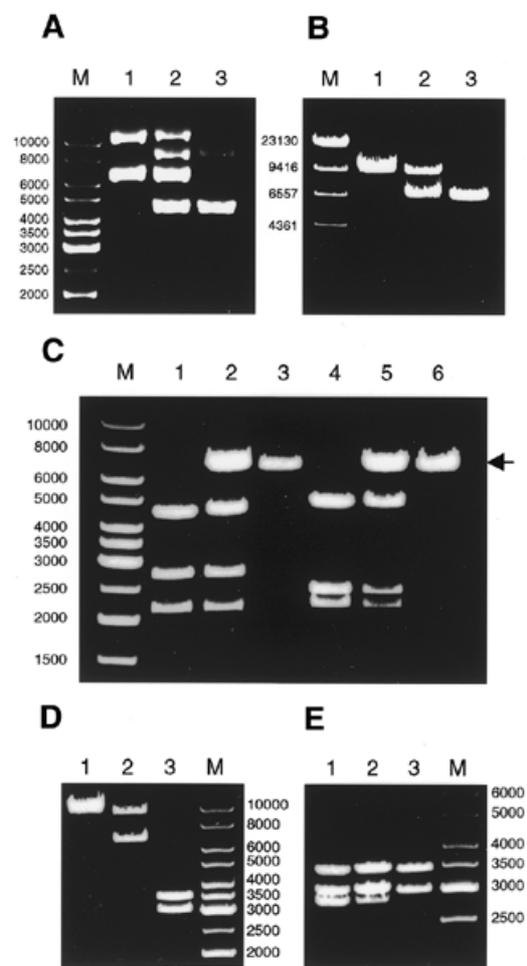


Figure 2. Analysis of the 2.8 kb deletion in fd-tet. (A) Uncut dsDNA of fd-tet was isolated from K802 (lane 1) or K91KAN (lane 2) and resolved on 0.8% agarose gel. M, DNA ladder (in bp). Uncut double-stranded DNA of wild-type fd was used for comparison (lane 3). (B) *Msc*I digests of fd-tet derived from K802 (lane 1) or K91KAN (lane 2). *Msc*I digest of fd was used for comparison (lane 3). M, λ *Hind*III digest. Note that the lower band in lane 2, corresponding to the deleted product, is at least as intense as the upper band corresponding to the linear full-length fd-tet. (C) *Sna*BI/*Ava*I digests of fd-tet derived from K802 (lane 1) or K91KAN (lane 2). *Sna*BI/*Ava*I digest of fd was used for comparison (lane 3). *Bsp*HI/*Hind*III digests of fd-tet derived from K802 (lane 4) or K91KAN (lane 5). *Bsp*HI/*Hind*III digest of fd DNA was used for comparison (lane 6). The arrow indicates the deleted products (lanes 2 and 5) corresponding in size to the linear full-length fd (lanes 3 and 6). (D) *Bam*HI digests of fd-tet DNA derived from K802 (lane 1) or K91KAN (lane 2). *Bam*HI digest of fd was used for comparison (lane 3). Note that the pattern obtained in lane 2 is identical to the *Msc*I digest in lane 2 of (B). (E) *Bst*YI digests of fd-tet derived from K802 (lane 1) or K91KAN (lane 2). *Bst*YI digest of fd was used for comparison (lane 3). Note the relative drop in intensity for the lowest band in lane 2 of (E). M in gels (C–E) corresponds to DNA ladder (in bp). Agarose concentration in all gels was 0.8%.

fd-tet genome while the second compared well with the parent fd genome (Fig. 2A, lane 3). The two purified fd-tet preparations and fd were then digested with the *Msc*I restriction enzyme expected to generate full-length linear DNA for both fd and fd-tet (Fig. 1). Digestion of fd-tet from K802 and fd each generated only one band with the expected linear sizes of 9183 and 6414 bp respectively (Fig. 2B, lanes 1 and 3). However, digestion of fd-tet

derived from K91KAN generated two bands, one indistinguishable in mobility from the linear fd-tet, and the second corresponding in size to linear fd (Fig. 2B, lane 2). This indicates that for a substantial amount of DNA, a deletion of ~2.8 kb occurred when the fd-tet genome was produced in K91KAN bacteria.

Two points, therefore, must be addressed. (i) What DNA sequences are lost through the deletion process? (ii) How are the differences in the bacterial strains related to the apparent genetic instability?

Deletion of the tet fragment

As the deleted DNA was 2.8 kb, we postulated that it might correspond to the tet-fragment (2775 bp) residing in the intergenic space of fd-tet (Fig. 1). Therefore, we compared the *SnaBI/AvaI* digests of fd-tet DNA derived from both bacterial strains as before. The *SnaBI/AvaI* double digestion of fd-tet isolated from K802 generated three fragments with the expected sizes: 4381, 2690 and 2112 bp (Fig. 2C, lane 1). The double digestion of the K91KAN-derived fd-tet DNA, however, generated four DNA fragments (Fig. 2C, lane 2); the additional fragment corresponding to the deletion product similar in size to a single cut full-length 6414 bp fd (Fig. 2C, lane 3, compare also with Fig. 2B). This indicates that the *SnaBI-AvaI* fragment of the tet insert in the intergenic region was deleted from fd-tet.

This was further supported by *BspHI/HindIII* digestion of fd-tet derived from both bacteria. The *BspHI/HindIII* digestion of fd-tet DNA isolated from K802 generated the expected three fragments of 4676, 2366 and 2141 bp (Fig. 2C, lane 4). However, the *BspHI/HindIII* double digestion of fd-tet DNA isolated from K91KAN also generated a fourth fragment (~6.4 kb) corresponding in size to single cut full-length fd [Fig. 2C, lane 5 (arrow)] derived from the deletion product. This not only confirms the selective deletion of the tet fragment but extends the boundaries of the deletion beyond the *SnaBI* site to at least the *BspHI* site (Fig. 1).

Is the deletion a precise reversion to fd? If so, one would reconstitute the original *BamHI* site used to clone the tet fragment, and thus generate two restriction fragments (3425 and 2989 bp as in the fd *BamHI* digest; Fig. 2D lane 3) at the expense of the linearized deletion product (for example, see the *MscI* digest in Fig. 2B, lane 2). As can be seen in Figure 2D (lane 2), *BamHI* digestion of fd-tet isolated from K91KAN produced a pattern similar to that shown for the *MscI* digest. Two bands corresponding to the linearized fd-tet (9183 bp) and the full-length linearized deletion product (~6.4 kb) were generated. This thus illustrates that the deletion does not precisely regenerate the second *BamHI* site of the fd parent molecule.

Thus, the next question we addressed was whether or not the excision sites lay within or outside the tet fragment. For this, the *BstYI* digest illustrated in Figure 2E was performed (two *BstYI* sites, created during the fd-tet construction, precisely bracket the tet fragment; Fig. 1). The gel pattern obtained for the *BstYI* digest of fd-tet derived from K802 had three fragments (3425, 2983 and 2775 bp) identical in size to those generated when K91KAN-derived DNA was used (Fig. 2E, compare lanes 1 and 2). This demonstrates that at least one of the two *BstYI* sites was retained in the deleted product. Therefore, sequences immediately adjacent to the original *BamHI* site

Table 3. The deletion is F⁺ dependent and recA independent

<i>Escherichia coli</i> strain	recA	F-episome	Deletion
K802	+	-	-
K91KAN	+	+	+
DH5 α ^a	-	-	-
DH5 α F' ^a	-	+	+
JM109	-	+	+
XL1-Blue	-	+	+
MC1061 ^b	+	-	-
NM554 ^b	-	-	-

^aDH5 α and DH5 α F' are isogenic strains; DH5 α F' contains the F-episome.

^bMC1061 and NM554 are isogenic strains; NM554 is recA⁻.

must also be preserved in the deleted fd-tet, a fact that may be relevant to the mechanism of the deletion process (Discussion).

The deletion is recA independent and F⁺ dependent

Table 3 illustrates that in a variety of *E. coli* strains tested, the tet deletions (described above) were detected only in the F⁺ strains. Note, for example, that the deletion occurs only in the DH5 α F' *E. coli* strain and not in its isogenic strain DH5 α . Therefore, the deletion event is F⁺ dependent and recA independent (both bacteria are recA⁻).

When using filamentous phages, working with F⁺ bacterial strains cannot be avoided. Therefore, introducing the recombinant *pVIII* gene in a region prone to F⁺ dependent deletions is potentially problematic. We therefore explored the suitability of the non-coding region between the wild-type *pVIII* gene and the *pIII* gene as a site for genetic manipulation and introduction of a second *pVIII* gene.

Construction of the ftac88 vector

Designing a phage display vector with the aim of introducing a second *pVIII* gene in the non-coding region between the wild-type *pVIII* and *pIII* genes presents two obstacles that must be considered: (i) unique restriction sites for cloning are unavailable in this region and (ii) this region contains an essential overlapping promoter and rho-independent transcription terminator that are inseparable (Fig. 1C) (33).

The terminator terminates the transcription of upstream genes ending with the *pVIII* gene, whereas the promoter initiates the transcription of downstream genes starting with the *pIII* gene. Therefore, the strategy adopted to insert the recombinant second *pVIII* gene was to duplicate this promoter/terminator as well. Ultimately, we constructed a type 88 expression vector (designated ftac88) as follows.

The first step was to generate a modified *pVIII* containing unique restriction sites in order to introduce foreign DNA sequences. Such a modified *pVIII* gene, designated *pVIII*STS, was produced by 'SOEing' PCR (42) mutagenesis in which the GAC codon for residue Asp, at position 4 of mature wild-type pVIII protein, was replaced by an insert of 62 bp ('STS' insert; Fig. 3A). This insert contained two *SfiI* sites that bracketed two translation stop-codons followed by the *trpA* transcription

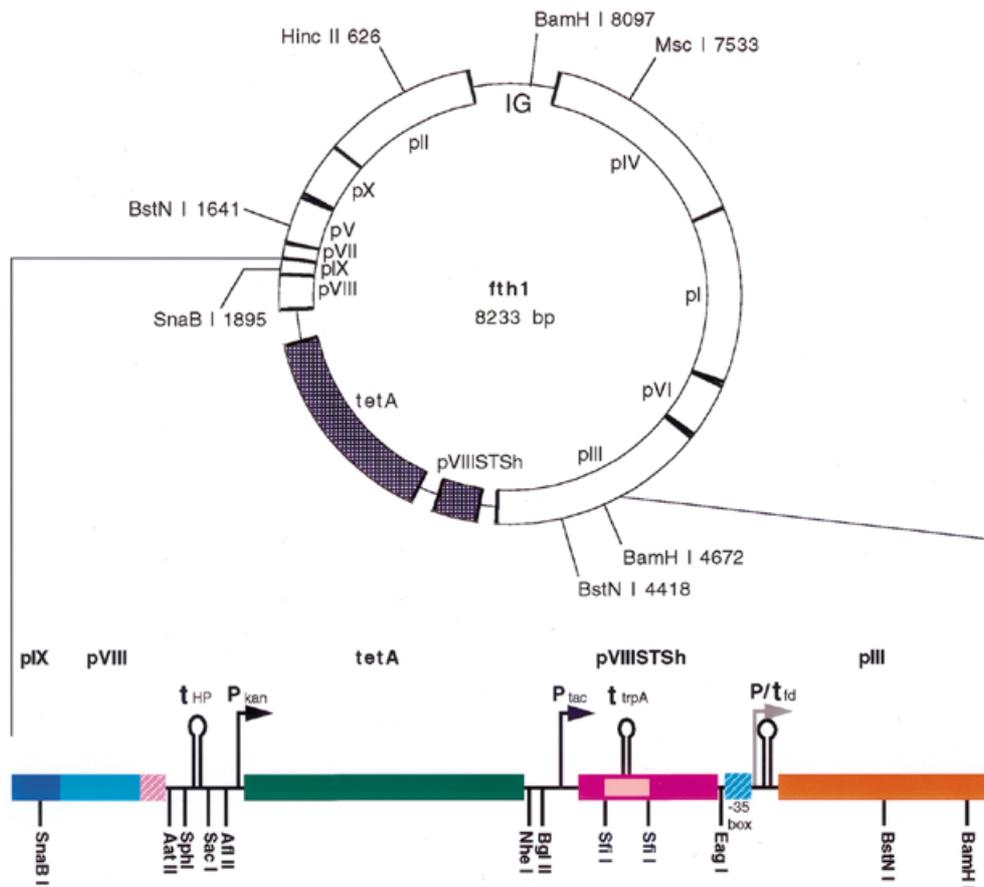


Figure 6. The *fth1* vector. The general scheme of the *fth1* vector is shown to scale illustrating the phage genes (opened segments), the reconstituted intergenic region (IG) and the genes introduced between the wild-type *pVIII* and *pIII* genes (stippled segments). Below, detail of the *pIX* to the middle of *pIII* is provided (not to scale). The hatched segments represent the modified wild-type *pVIII* 3' end (violet) and the -35 box of the *pIII* promoter (cyan) (see also Fig. 7). For details see text.

as illustrated in the analysis of *ftac88* (above). The homologous gene was designated *pVIIIISTSh*. The *pVIIIISTSh* gene was cloned, as in *ftac88*, between the wild-type *pVIII* and *pIII* genes.

(ii) To avoid the generation of additional tandem repeats, an alternative HP terminator (46) was introduced into the 3' region of the wild-type *pVIII* gene, 10 codons upstream to the *pVIII* stop codon. Moreover, the severed 3' region coding for the C-terminal domain of the wild-type PVIII protein was reconstituted using alternative codon usage [so to reduce homology within the -35 box of the promoter of the *pIII* gene residing in this region (33)].

(iii) The open reading frame of the tetracycline resistance gene was cloned between the two *pVIII* genes downstream to a kanamycin promoter (derived from M13K07 phage). This was done to avoid using the bi-directional tetracycline promoter (Fig. 1C) which would otherwise generate an antisense transcript of the wild-type *pVIII* gene were it used in this new position. The exclusion of the tetracycline repressor is advantageous as the tetracycline resistance gene thus becomes constitutively expressed, making pre-incubation with low levels of tetracycline to induce resistance unnecessary.

(iv) The original intergenic space containing the *ori* sequences was reconstituted. Previously, the *tet* fragment used by Smith

(47) to construct *fd-tet* was inserted into the *fd ori(-)* rendering this vector and its derivatives low copy number and thus producing relatively low phage titers. Reconstituting the intergenic region in *fth1* provided two advantages: the copy number of the DNA was greatly increased and the titers of secreted phage increased as well (see below).

The construction of *fth1* (Fig. 7) was accomplished using 'SOEing' PCR, as described above, enabling the introduction of multiple cloning sites and novel genes into the non-coding region between the wild-type *pVIII* and *pIII* genes of *fd-tet*.

The first step was to modify *fd-tet* by the introduction of a short segment of DNA, 10 codons upstream from the stop codon of the wild-type *pVIII* gene (Fig. 7B). This segment not only provided novel restriction sites but also separated the promoter/terminator adjacent to the *pIII* gene from the wild-type *pVIII* gene by reconstituting the severed last 10 codons of the *pVIII* open reading frame (IV-1; Fig. 7B).

Subsequently, additional intermediate vectors were produced (IV-2 and IV-3, see Materials and Methods) which eventually led to IV-4 (Fig. 7C). In the latter, the novel HP terminator was incorporated downstream to the reconstituted wild-type *pVIII* gene followed by the tetracycline resistance open reading frame driven by the kanamycin promoter.

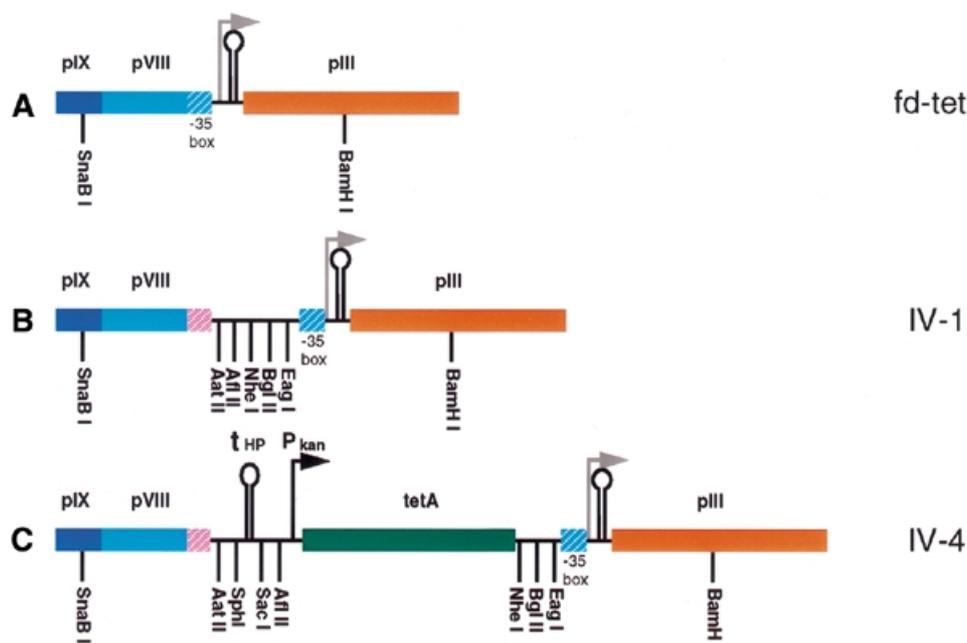


Figure 7. Intermediate vectors constructed for the formation of *fth1* vector. (A) Detail of the segment of *fd-tet* containing the *pIX*, *pVIII* and *pIII* genes. The hatched cyan segment in *pVIII* indicates the -35 box of the *pIII* promoter situated in the 3' region of the wild-type *pVIII* open reading frame. (B) IV-1. The -35 box of the *pIII* promoter was separated from the wild-type *pVIII* gene by inserting a small segment reconstituting the 3' region (hatched violet) and introducing multiple cloning sites. (C) IV-4. A novel HP terminator (t_{HP}) is situated downstream to the wild-type *pVIII* gene terminating its transcription followed by the tetracycline resistance gene (*tetA*) under the control of the kan promoter (P_{kan}).

Moreover, the *ori(-)* in the intergenic region was also reconstituted in IV-4.

The final vector was produced by cloning the synthetic *pVIII**STSh* gene, driven by the *tac* promoter, into the *Bgl*III/*Eag*I-digested IV-4 vector to give *fth1* (see detailed map, Fig. 6).

In order to evaluate *fth1* as a display vector the GV4H3 epitope was introduced between the *Sfi*I sites. This construct, called *fth1*(4H3), produced mosaic phages presenting the GV4H3 epitope that were recognized by the GV4H3 mAb (Fig. 5A).

The stability of the tetracycline resistance gene and the modified *pVIII**STSh* gene was tested using restriction analyses as before. Digestion of *fth1* and *fth1*(4H3) DNA, derived from DH5 α or DH5 α F', with *Bst*NI generated identical fragments, is illustrated in Figure 8. *Bst*NI sites appear twice in both *fd* (Fig. 1) and *fth1* (Fig. 6). *Bst*NI digestion of *fd* generated the expected two fragments of 5456 and 952 bp (Fig. 8, lane 1). The latter contains the non-coding region between the *pVIII* and *pIII* genes. As this region in *fth1* contains the tetracycline resistance and the recombinant *pVIII**STSh* genes, the 952 bp fragment was shifted to generate the 2777 and 2775 bp bands in *Bst*NI digests of *fth1* and *fth1*(4H3), respectively, derived from DH5 α and DH5 α F' (Fig. 8, lane 2–5). Any deletions of either the tetracycline resistance gene or the recombinant *pVIII* gene or their parts would generate DNA fragments ranging in size from 952 to 2777 bp. No such fragments could be detected, illustrating that the *fth1* vector is genetically stable.

The functionality of the reconstituted *ori(-)* was directly apparent. In several independent purifications of *fth1* DNA, we routinely obtained 0.5–1 mg DNA/liter of bacteria, as opposed to the typical yields of 50 μ g DNA/liter of *f*ac88-harboring

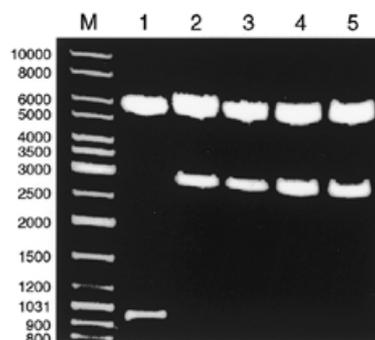


Figure 8. The genetic stability of *fth1*. *Bst*NI digests of *fth1* derived from DH5 α (lane 2) or DH5 α F' (lane 3). *Bst*NI digests of *fth1*(4H3) derived from DH5 α (lane 4) or DH5 α F' (lane 5). *Bst*NI digest of *fd* was used for comparison (lane 1). M, DNA ladder mix. Agarose gel concentration was 0.8%.

bacteria. Similarly, a 100-fold increase is typically seen in phage titers for which 10^{12} phages/ml is measured for *fth1* as compared to 10^{10} phages/ml achieved for *fd-tet* and its derivatives.

Thus, the *fth1* vector provides a convenient and stable type 88 phage display expression system.

DISCUSSION

We have observed that, in F⁺ bacterial strains, a 2.8 kb fragment of DNA can be excised from the region of the foreign *tet* insert, which Smith and co-workers (38) originally introduced into the B-stem-loop of the *ori(-)* structure. The loss of the insert's *Ava*I site, which overlaps the original remnant *Bam*HI site, illustrates that downstream aspects of the insert are not

preserved in the deleted form. The loss of the *Bsp*HI site argues that no more than 18 bp of the insert can be retained at the other extreme. Preservation of at least one *Bst*YI site, yet lack of reconstitution of the original *Bam*HI site, further stresses the close but imprecise correspondence of the deleted fragment with the original tet insert.

As the insert is flanked by the inverted repeats that create the B-stem-loop, and since these repeats are retained in the deleted form of the phage, one might postulate that the mechanism generating the deletion involves homology and base pairing. Clearly, however, this cannot be homologous recombination, as that would require direct repeats of homologous stretches of over 50 bases and, of course, a functional RecA protein in order to enable a deletion event (48,49). The deletion events in our experiments occurred in *recA*⁻ bacterial strains. An alternative mechanism, the 'slippage mechanism' proposed by Feschenko and Lovett (50), also requires direct repeats and therefore cannot explain the deletion.

One might imagine that before the conversion of the ssDNA of fd-tet to a double-stranded form, the inverted repeats, flanking the tet fragment align to form a B-stem-loop of sorts. This stem-loop would be greatly distorted by a grossly extended 'bubble' (where the *Bam*HI site had been), consisting of the 2.8 kb insert. During replication, the polymerase might be able to 'skip' from one side of the bubble to the other, thus omitting the entire insert and generating the deletion. Assuming that this is a very rare event, one must still address the fact that in K91Kan cells, >50% of the DNA isolated was of the deleted form. Moreover, why is the deletion F⁺ dependent?

The matter of copy number might be explained due to two selective advantages that are realized in the deleted form. The mere fact that the genome is 2.8 kb shorter than fd-tet should speed up the replication. More important may be the fact that the deletion most probably partially reconstitutes the ori(-) structure. The ramifications of a markedly more functional ori(-) would substantially enable more effective production of dsDNA.

Another possibility may be related to the packaging of phages for secretion. The A-stem-loop structure, situated adjacent to the B-stem-loop, is the packaging signal of the phage (33). It stands to reason that the tet insert may sterically hinder the packaging of the recombinant phages, a burden that would be removed in the deleted form.

However, the major phenomenon encountered here is the fact that the deletion is detectable only in the F⁺ bacteria. This might be due to the fact that even rare events can be markedly amplified when superinfection of bacteria can take place. Obviously, for such superinfection the bacteria must be compatible, a situation only satisfied in F⁺ bacteria. Therefore, it is proposed that the deletion leads to shorter and more efficient replicating forms of the phage, albeit a rare event. Subsequently, however, such deleted phages can be markedly amplified in F⁺ bacteria via super infection, thus enabling accumulation of very substantial amounts of the deleted form.

Despite the above, the intergenic region of the phage has been used to generate an effective type 88 vector in the past such as the f88.4 vector (43). In f88.4, the recombinant *pVIII* gene was introduced into the tet fragment of fd-tet. However, one would expect with such a vector the gradual appearance of deleted forms of the phages and loss of their peptide inserts

displayed by the chimeric pVIII protein. Indeed, such 'contaminating', fast-growing, tetracycline-sensitive phages have been reported by Bonnycastle *et al.* (18) when they used the f88.4 vector.

An alternative cloning site for the second *pVIII* gene was tested, namely the non-coding region between the *pVIII* and *pIII* genes. The ftac88 described in this report illustrated that substantial amounts of deletions of the recombinant *pVIII* continued to occur. In contrast, however, to the situation of the deletion of the tet insert, the deletion of the modified *pVIII* gene entails reasonably long direct repeats. Thus, whereas homologous recombination is not an option (experiments were performed in *recA*⁻ bacteria), the slippage mechanism, described by Feschenko and Lovett (50), might be responsible for the selective loss of the second *pVIII* gene in ftac88. This would entail the slipped misalignment of the nascent strand during DNA replication. During replication of the repeated DNA, the nascent strand becomes displaced from its template and pairs with the other copy on the template strand. Then, replication is resumed and the slipped misalignment can lead to either deletion or expansion within tandem repeat arrays. Therefore, deletions due to the slippage mechanism are homology dependent, a requirement satisfied in ftac88.

The selective loss of the recombinant *pVIII* gene further supports the slippage mechanism. This mechanism requires the stabilization of the slipped misalignment structure (50,51). The longer the displaced nascent strand, the more stabilized the slipped misalignment structure becomes. The recombinant *pVIII* gene contains a foreign sequence in its 5' region. This severs the repeat into two parts, a short sequence upstream and a long downstream sequence. The long sequence therefore enables the stabilization of the slipped misaligned structure more efficiently than the short one. Therefore, excision sites in the long downstream identical sequence should predominate, thus eliminating upstream sequences including the foreign DNA insert.

The actual deletion event may be a very rare one, typical of the slippage mechanism. One can postulate that deleted DNA products could be amplified due to F⁺-dependent superinfection (see above).

Therefore, the last aspect that must be considered is why the *pVIII*STS form is stable as opposed to those constructs in which the stuffer containing the *trpA* terminator is exchanged for a peptide coding sequence (such as the GV4H3 epitope). The stability rendered by the presence of the *trpA* transcriptional terminator indicates that transcription might be a positive and necessary factor. The *trpA* terminator stops the transcription of the recombinant *pVIII* gene prematurely and consequently no deletion is observed. Transcription through the second homologous DNA repeat appears to be a necessary prerequisite that provides the opportunity to form the misaligned structure that leads to subsequent deletion during DNA replication. Such a mechanism may explain how misalignment can exist between the first and second repeats at the moment when the first repeat is being replicated yet the second downstream repeat is still in the closed dsDNA configuration. In order to mispair the nascent strand to the closed double-stranded repeat, the latter would have to be opened. In the absence of RecA protein, which catalyzes such reactions (52), transcription might be an efficient mode for opening dsDNA. However, as opening dsDNA during transcription is transient, this mode would be

efficient only when the DNA repeats are in reasonably close proximity. Indeed, the deletion frequency, reported for the slippage mechanism, is correlated directly with the distance separating the DNA repeats (53,54). Moreover, this mechanism would require that the wild-type *pVIII* gene be the first to be replicated. Indeed, the most extensive replication during infection is that of the + strand, proceeding from the intergenic region through the wild-type *pVIII* gene to the recombinant *pVIII* gene (55).

As a result of the above analyses and the experiences gained through the construction and characterization of the ftaC88 vector, we ultimately designed an improved novel vector that corrects for the problems we encountered. This vector has been designated fth1 and has been found to be a functional and genetically stable phage display vector.

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